

January 24, 2024

Van A. Dukeman  
Chief Executive Officer  
First Busey Corporation  
100 W. University Ave.  
Champaign, Illinois 61820

Corporation  
Form S-4  
2024

Re: First Busey  
Registration on  
Filed January 12,  
File No. 333-276507

Dear Van A. Dukeman:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Arzonetti at 202-551-8819 with any questions.

Please contact Robert

Sincerely,

Division of Corporation Finance

Office of Finance

cc:

Abdul R. Mitha